



KALLINICOS & ASSOCIATES

CERTIFIED PRACTISING ACCOUNTANTS

Guiding your business in the right direction

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Strategies for Tax Planning

You might think that the end of financial year is still many months away, but with Christmas fast approaching, it will be here before you know it.

Therefore, we want to ensure that all our clients realise the benefit of tax planning at least 6 months in advance. This gives you plenty of time to determine which course of action you wish to take to ensure for your future retirement and which investments will provide for this.

Agribusiness, Investments & Tax Planning

The word "agribusiness" used to scare many investors in which they thought they would lose all their money, receive no returns on their investment and more importantly, lose their tax deductibility. This has changed dramatically in the last few years.

There is now more accountability with these investments and the Tax Office needs to approve of these investments before ANYONE can receive a legitimate tax deduction.

Due to this, agribusiness has become a thriving investment vehicle with many approved products on the market. However, the question is, "Which one is the best one suited for you and your future?"

Our office is able to provide legitimate, Tax Office complied tax effective investments, through our association with our financial planners, Genesys or Comcorp to assist you in this method of tax planning.

Seminars for Clients

Over the coming months, we would like to extend an invitation to clients who are interested in seminars to be hosted by our office, in conjunction with many of our affiliates.

Topics will vary from tax planning issues, estate planning, superannuation changes and so on.

We will ensure that these issues are PRACTICAL AND RELEVANT TO YOU. Not just a regurgitation of a boring section of tax law.

Places are limited to about 20-30 per session, however, those of you who are interested in attending, please contact our office on (07) 3391 1202 or send an e-mail to our office: office@kallinicos.com.au .

Seminars – What would you like to hear about?

We would also like to know what issues you want to know more about. If you have any suggestions, please contact us at the above phone number or e-mail.

March BAS due 28 April 2007

For those clients whom we prepare their Activity Statements, **please make sure that your information is sent to our office no later than 17th April 2007. Penalties and interest will apply if they are not lodged by the due date.**